Planned Giving Sample Language

Planning for the future and creating the legacy you wish to leave is one of the most effective ways to ensure a lasting impact. Making a monetary gift in your will or living trust, known as a bequest, can guarantee that your legacy endures. Your gift may be a specific dollar amount, a percentage of your estate, or the remainder after all other provisions are specified. Below is suggested language to use when drafting your bequest.

Sample Language

For an unrestricted monetary gift that allows the Walkin N Circles Ranch, Inc. to determine how to use the funds based on the most pressing needs, use the following language for your will and/or trust:

"I give to Walkin N Circles Ranch, Inc., a nonprofit corporation currently located at 198 Weimer Road N, Stanley, NM, 87056, or its successor thereto, $_____ *[insert amount or percentage of the estate]* for its unrestricted charitable use and purpose."

To designate your provision for a particular purpose:

"I give to Walkin N Circles Ranch, Inc., a nonprofit corporation currently located at 198 Weimer Road N, Stanley, NM, 87056, or its successor thereto, $_____ *[insert amount or percentage of the estate].* This gift should be used for [*state purpose*] if and so long as Walkin N Circles Ranch, Inc. determines that the need exists. If Walkin N Circles Ranch, Inc. shall determine at the outset or at a later time that the need does not exist, or no longer exists or for some reason it is not possible (or prudent) to administer my gift as originally intended, then Walkin N Circles Ranch, Inc. may, in its sole and uncontrolled discretion, direct the use of my bequest for a purpose related as closely as possible to that stated above."

_____

If you have named Walkin N Circles Ranch, Inc. in your will or trust, please let us know so we can ensure that your gift is used according to your wishes. Notifying us of your plans will enable us to plan for the use of your future gift. However, if you prefer to remain anonymous, we will keep your name and gift in strict confidence.